

Preferred Alternative Workshop Toolkit

Facilitator Tips

Updated 09/21/2022

For Preferred Alternative workshops and meetings, the objectives are to keep the conversation balanced and manage time. Consider the tips below when facilitating meetings with community members.

- **Keep the discussion and participation balanced.** Help make sure everyone is participating, especially the quieter people. Ask people individually for their input, if they are not actively completing their Alternatives Worksheet.
- Remain objective and neutral. Your role as facilitator is to create a space for opinions and responses, encourage participation, and help the participants manage their time. You should not weigh in as a participant, disagree or argue with participants, or attempt to persuade or influence the opinions of participants.
- **Follow the lead of your group.** Whether they are visionary or conservative, go with the flow and help them stay on task.
- Do not be afraid to say, "I don't know." Participants may have questions about the Santa Rosa Forward process or other matters that you are unfamiliar with. If such questions arise, you should take a note of the question and the individual who asked it and let him or her know you will relay the question to City staff for a response. Please then share the question and participant contact information with City staff.
- Take photos and screen captures. Make sure you remember to bring a camera and take photos, or take screen captures if it is a digital workshop, as participants complete exercises. The more photos and images the better!
- **Have fun!** Keep the discussion light while staying on task.